



**UNITRONICS (1989) (R" G) LTD.**

**PRESS RELEASE**  
**Airport City, Israel,**  
**April 2, 2019**

**\*\*\*Regulated Information\*\*\***  
**\*\*\*For Immediate Release\*\*\***

**An immediate report, Regards of Completion early repayment of bonds**

**Airport City, Israel –April 2, 2019** - Unitronics published the attached Immediate Report pursuant to the requirements of the Israeli law, in connection with reporting of Supplemental reporting of repayment of bonds.

**About Unitronics**

Unitronics (1989) (R" G) Ltd. is an Israeli company that engages, through its Products Department, in the design, development, production, marketing and sale of industrial automation products, mainly Programmable Logic Controllers ("PLCs"). PLCs are computer-based electronic products (hardware and software), used in the command and control of machines performing automatic tasks, such as production systems and automatic systems for industrial storage, retrieval and logistics. The Company's PLCs are distributed by over one hundred and sixty distributors (and a wholly owned US subsidiary) in approximately sixty countries throughout Europe, Asia, America and Africa. The services of the Systems Department are provided to customers in Israel and also outside Israel.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.

**Unitronics (1989) (R"G) Ltd.  
(the "Company")**

**Re: An immediate report, Regards Completion early repayment of bonds**

**Pursuant to regulation 36(a)  
to the Israeli Securities Regulations (Periodic and Immediate Reports), 1970**

Further to the Company's reports dated February 13, 2019, 21.2.2019 and 12.3.2019 (ref. 2019-01-014346, 2019-01-016308 and 2019-01-021013, respectively) in connection with the decision of the Board of Directors of the Company to perform an early repayment on the initiative (Series 5) pursuant to Section 7.2 of the Company's Deed of Trust (Series 5 Bonds) of September 10, 2014, as amended on September 15, 2014 (reference 2014-01-153207 and 2014-01-158181, respectively) (Hereinafter: "the Trust Deed") and transfer of the proceeds of early repayment to a trust account in the name of Hermetic Trust Services (1939) Ltd. For the holders of the Company's Series 5 Bonds, the Company wishes to update that yesterday An early redemption was made to the holders of the debentures (series 5) In the amount determined under Option 1 in Section 7.2.6 of the Deed of Trust (Series 5), which will be determined according to the average closing price of the debentures (Series 5) in the thirty (30) trading days preceding the date of the Board of Directors' decision regarding the execution of the early repayment.

The total amount of the early repayment is - the principal amount paid in respect of the debentures was NIS 28,000,000 plus a total of NIS 3,116,588 (including the interest accrued until the early repayment date of NIS 142,378) and a total of NIS 31,116,588.

1/4/2019 at 12:00

Respectfully,

**Unitronics (1989) (R"G) Ltd.**