



UNITRONICS (1989) (R" G) LTD.

PRESS RELEASE
Airport City, Israel,
March 12, 2019

*****Regulated Information*****
*****For Immediate Release*****

An immediate report, Regards of Transfer to early repayment

Airport City, Israel –March 12, 2019 - Unitronics published the attached Immediate Report pursuant to the requirements of the Israeli law, in connection with reporting of Transfer to early repayment.

About Unitronics

Unitronics (1989) (R" G) Ltd. is an Israeli company that engages, through its Products Department, in the design, development, production, marketing and sale of industrial automation products, mainly Programmable Logic Controllers ("PLCs"). PLCs are computer-based electronic products (hardware and software), used in the command and control of machines performing automatic tasks, such as production systems and automatic systems for industrial storage, retrieval and logistics. The Company also engages, through its Automated Solutions Department and/or its subsidiaries, in the design, construction and maintenance services in the framework of projects for automation, computerization and integration of computerized production and/or logistics systems, mainly automated warehouses, automated distribution centers and autonomous parking facilities. The Company's PLCs are distributed by over one hundred and sixty distributors (and a wholly owned US subsidiary) in approximately sixty countries throughout Europe, Asia, America and Africa. The services of the Systems Department are provided to customers in Israel and also outside Israel.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.

**Unitronics (1989) (R"G) Ltd.
(the "Company")**

Re: An immediate report, Regards of Transfer to early repayment

**Pursuant to regulation 36(a)
to the Israeli Securities Regulations (Periodic and Immediate Reports), 1970**

Further to the Company's report dated February 13, 2012 and February 21, 2019 (reference no. : 2019-01-014346 and 2019-01-016308, respectively) in connection with the decision of the Company's Board of Directors to perform early repayment at the Company's initiative for debentures (Series 5) and Section 7.2 Of the Company's trust deed (Series 5) dated September 10, 2014, as amended on September 15, 2014 (Ref. 2014-01-153207 and 2014-01-158181, respectively) (hereinafter: "the Deed of Trust"), the Company's request To update that it transferred the early repayment proceeds to a trust account in the name of Hermetic Trust Services (1939) Ltd. ("the Trustee") for the holders of the Company's Series 5 debentures.

Pursuant to Section 7.2.6 of the Deed of Trust, the amount to be paid to the holders of the Series 5 debentures with early repayment shall be the higher of the following: (1) Market value of the balance of the debentures (Series 5) in circulation, to be determined according to the average closing price of the debentures (Series 5) in the thirty (30) trading days preceding the date of the Board of Directors' decision regarding the execution of the early repayment; (2) the liability value of the debentures (Series 5) that are due for early repayment in circulation, ie principal plus interest and linkage differentials (if any), up to the actual early repayment date; (3) the cash flow balance of the debentures (Series 5) that are due for early repayment (principal plus interest), capitalized on the yield of government bonds (as defined in the trust deed) plus 1.5% interest. The capitalization of the debentures (Series 5) that are due for early repayment will be calculated from the early repayment date to the last repayment date set for the debentures (Series 5) that are due for early repayment, as determined in the initial Offering Report.

The early repayment date will be on April 1, 2019. The amount of the principal to be redeemed in respect of the debentures is NIS 28,000,000 and the amount of the interest accrued up to the early repayment date will be NIS 142,378

12/2/2019 at 07:16

Respectfully,

Unitronics (1989) (R"G) Ltd.