



**UNITRONICS (1989) (R" G) LTD.**

**PRESS RELEASE**  
**Airport City, Israel,**  
**March 12, 2019**

**\*\*\*Regulated Information\*\*\***  
**\*\*\*For Immediate Release\*\*\***

**An immediate report, Regards of Supplemental reporting of repayment of bonds**

**Airport City, Israel –March 12, 2019** - Unitronics published the attached Immediate Report pursuant to the requirements of the Israeli law, in connection with reporting of Supplemental reporting of repayment of bonds.

**About Unitronics**

Unitronics (1989) (R" G) Ltd. is an Israeli company that engages, through its Products Department, in the design, development, production, marketing and sale of industrial automation products, mainly Programmable Logic Controllers ("PLCs"). PLCs are computer-based electronic products (hardware and software), used in the command and control of machines performing automatic tasks, such as production systems and automatic systems for industrial storage, retrieval and logistics. The Company also engages, through its Automated Solutions Department and/or its subsidiaries, in the design, construction and maintenance services in the framework of projects for automation, computerization and integration of computerized production and/or logistics systems, mainly automated warehouses, automated distribution centers and autonomous parking facilities. The Company's PLCs are distributed by over one hundred and sixty distributors (and a wholly owned US subsidiary) in approximately sixty countries throughout Europe, Asia, America and Africa. The services of the Systems Department are provided to customers in Israel and also outside Israel.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.

**Unitronics (1989) (R"G) Ltd.  
(the "Company")**

**Re: An immediate report, Regards of Supplemental reporting of repayment of bonds**

**Pursuant to regulation 36(a)  
to the Israeli Securities Regulations (Periodic and Immediate Reports), 1970**

Further to the Company's earlier report today regarding the transfer of the early repayment proceeds in respect of the Series 5 Bonds to the Trust Account in the name of the Trustee (reference no. 2019-01-021013) (hereinafter: the Immediate Report), the Company wishes to clarify that the amount of the early repayment Pursuant to Section 7.2.6 of the Trust Deed (as defined in the Immediate Report) will amount to NIS 31,116,587. The said amount includes the principal of the debentures (Series 5) in the amount of NIS 28,000,000 (hereinafter: "the Fund"), the accrued interest up to the early repayment NIS 142,378 (hereinafter: "the accrued interest"), Section 7.2.6 of the Trust Deed in the amount of NIS 2,974,209 (hereinafter: the "Addendum"). The interest payment rate and the increment together constitute 11.13067% of the principal

12/2/2019 at 07:16

Respectfully,

**Unitronics (1989) (R"G) Ltd.**