

Unitronics (1989) (RG) Ltd.

Public company No. 52-004419-9

Re: Notice of Convening an Annual and Extraordinary General Meeting of Company's shareholders

In accordance with Regulation 4a of the Israeli Corporation Regulations (Notice and advertising of General Meeting and Class Meeting of a public company), 2000 - notice is hereby given of the convening of an Annual and Extraordinary General Meeting of Unitronics (1989) (RG) Ltd. (the "**Company**") set for Thursday, October 20, 2016 at 10:30 AM (Belgium time) at the Zaventem Sheraton Hotel in Brussels, Belgium (the "**Meeting**").

1. The items on the agenda of the Meeting are as follows:

- 1.1. Presentation of the Company's audited financial statements, the Company Board of Directors' Report on the state of corporate affairs, including fee of the Company's Independent Auditor with respect to audit services and their fee for other services, and the annual report (in Barnea format) for the year ended December 31, 2015.
 - 1.2. Appointment of Amit Halfon, CPA and BDO Ziv Haft, jointly, as the Company's Independent Auditor and authorization of the Board of Directors to set their fee.
 - 1.3. Re-appointment of Mr. Zvi Livne for an additional term in office as a director of the Company.
 - 1.4. Re-appointment of Mr. Gillon Beck for an additional term in office as a director of the Company.
 - 1.5. Re-appointment of Mr. Yariv Avisar for an additional term in office as a director of the Company.
 - 1.6. Re-appointment of Mr. Amit Ben-Zvi for an additional term in office as a director of the Company.
 - 1.7. Re-appointment of Mr. Haim Shani for an additional term in office as a director of the Company.
 - 1.8. Re-appointment of Ms. Bareket Shani for an additional term in office as a director of the Company.
 - 1.9. Approval of revised compensation policy.
2. Record date: The record date for eligibility to participate and vote at the Meeting is September 22, 2016.
3. Deadline for submission of position statements: October 10, 2016.
4. Deadline for submission of voting instruments to the Company: October 20, 2016, 6:30 AM.
5. Electronic voting instrument: The electronic voting instrument is opened for voting at the end of the record date. Voting via the electronic voting system will end six hours before the time of the Meeting (i.e. on October 20, 2016, 4:30 AM), at which time the electronic voting system will be closed.
6. Additional information: For additional information concerning the convening of the Meeting and the submission of voting instruments, see immediate report dated September 14, 2016, as published by the Company on the MAGNA distribution site at <http://www.magna.isa.gov.il>, on the Tel Aviv Stock Exchange Ltd. website at <http://maya.tase.co.il>, on the Euronext website at <http://euronext.com>, and on the Company's website at <http://www.unitronics.com/>.

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