

UNITRONICS (1989) (R"G) LTD

Registrar Number: 520044199

To: Israel Securities Authority
www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd.
www.tase.co.il

T077 (public)

Broadcast in Magna: 03/10/2019
Reference: 2019-01-101326

IMMEDIATE REPORT ON POSITION OF HOLDINGS OF STAKEHOLDERS AND SENIOR EXECUTIVES

Regulation 33 (c) – (d) of the Securities Regulations (Periodic and Immediate Reports), 1970

Reference numbers of previous reports on the subject: _____, _____, _____.

The following is the situation as of 03/10/2019:

A. Stakeholders in the corporation (including the CEO and directors, including any other employee holding five percent or more of the corporation's issued share capital or by virtue of the voting rights):

Holder number	Name of the holder	Name, type and series of securities	Updated amount of securities	Holding rate as % of equity	% voting rights	Holding rate (fully diluted) as % of equity	% voting rights
1	FIMI Fund	Ordinary share	6,875,000	49.99	49.99	48.68	48.68
2	Haim Shani	Ordinary share	3,014,551	21.92	21.92	21.35	21.35
3	Unitronics (1989) (R "G) Ltd.	Ordinary share	1,676,192	10.86	10.86	10.86	0
4	Noked Capital	Ordinary share	937,537	6.82	6.82	6.64	6.64
5	Amit Harari	Employee options	75,000	0.00	0.00	0.53	0.53

Holding rate as % of equity	% voting rights	Holding rate (fully diluted) as % of equity	% voting rights
89.59	78.73	86.06	75.2

B. Senior executives of the corporation (with the exception of the CEO and directors, and with the exception of any other employee holding five percent or more of the corporation's issued share capital or voting power):

- Do not securities of the Corporation
- The following are the positions of senior executives in the Corporation:

Holder number	Name of the holder	Name, type and series of securities	Updated amount of securities	Holding rate as % of equity	% voting rights	Holding rate (fully diluted) as % of equity	% voting rights
6	Boaz Karmy	Employee options	40,000	0.00	0.00	0.28	0.28
7	Ron Alkalay	Employee options	40,000	0.00	0.00	0.26	0.26
8	Daniel Rafael Nygate	Employee options	20,000	0.00	0.00	0.14	0.14
9	Sarit Kirmair	Employee options	20,000	0.00	0.00	0.14	0.14
10	Yehuda Cohen	Employee options	30,000	0.00	0.00	0.21	0.21
11	Albert Betz	Employee options	50,000	0.00	0.00	0.35	0.35

Holding rate as % of equity	% voting rights	Holding rate (fully diluted) as % of equity	% voting rights
0.00	0.00	1.42	1.42

Explanations:

1. Other securities, including other securities that are not listed for trading, should also be reported.
2. If the stakeholder holds more than one type of securities in the corporation, the holding rate (including fully diluted) should be noted with respect to all the securities held by him on the same line.
3. This form should specify the status of the holdings of all stakeholders, including those where there was no change in their holdings.

4. In the event that the stakeholder is an investee company with activity that is material regarding the Corporation's activity, the holdings shall be split into shares purchased prior to the entry into force of the Companies Act, 1999, which gives equity and voting rights, and shares acquired after its entry into force and are dormant shares.
 5. If the stakeholder is a corporation, the name of the final sole controlling shareholder (s) in that corporation must also be mentioned. If there was no controlling shareholder of the stakeholder - the details of its stakeholders should be stated.
 6. If a senior officer holds five percent or more of the issued share capital of the corporation or its voting power, his holdings should be listed in the "interested party" holdings table as set forth in section A above.
 7. If the stakeholder or senior officer also holds securities in his investee company, if its activities are material to the activities of the corporation, details of his holdings will be provided in the "Comments" field that appears in the holder's details.
-

Name of the Holder

FIMI Fund

Name of Holder in English as it appears in the passport

FIMI Opportunity Funds (by FIMI Five 2012 Ltd.)

Holder No.: **1**

Holder Type: A stakeholder who does not answer any of the other definitions

Type of identification number: *Number in the Israeli Companies Register*

Identification Number: *514794924*

Controlling shareholder in the holder: *Ishay Davidi*

Citizenship / Country of incorporation or registration: *Incorporated in Israel*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?

Yes

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1083831*

Balance in previous summary report (amount of securities): *6,875,000*

Change in amount of securities: *0*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: *49.99%*

Minimum holding rate of the holder in the security in the reporting period: *49.99%*

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

The FIMI Fund (FIMI Opportunity Funds (by FIMI Five 2012 Ltd.), (Number in the Registrar of Companies 514794924), is the general partner of two limited partnerships directly holding the Company's shares: FIMI Opportunity Five (Delaware), Limited Partnership (Number in the Registrar of Companies 530246974) holding 3,242,044 ordinary shares of the Company and FIMI Israel Opportunity Five, Limited Partnership (Number in the Registrar of Companies 550246771) holding 3,632,956 ordinary shares; the final controlling shareholder of the FIMI Fund is Mr. Yishai David.

Name of the Holder

Haim Shani

Name of Holder in English as it appears in the passport

Haim Shani

Holder No.: **2**

Holder Type: Director / CEO

Type of identification number: *ID Number*

Identification Number: *056548142*

Controlling shareholder in the holder: _____

Citizenship / Country of incorporation or registration: *Private person with Israeli citizenship*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?

No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1083831*

Balance in previous summary report (amount of securities): *3,014,551*

Change in amount of securities: *0*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: *21.92%*

Minimum holding rate of the holder in the security in the reporting period: *21.92%*

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

It should be clarified that the amount of the securities indicated above includes 446,429 ordinary shares of the Company that are held in trust as part of a share price adjustment mechanism set in the FIMI Fund's investment transaction in the Company. For more details see transaction report dated March 31, 2016, as amended May 2, 2016 (Reference No. 2016-01-057604).

Name of the Holder

Unitronics (1989) (R"G) Ltd.

Name of Holder in English as it appears in the passport

Unitronics (1989) (R"G) Ltd.

Holder No.: **3**

Holder Type: The reporting corporation

Type of identification number: *Number in the Israeli Companies Register*

Identification Number: *520044199*

Controlling shareholder in the holder: *FIMI Fund and Haim Shani*

Citizenship / Country of incorporation or registration: *Incorporated in Israel*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?

No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *Yes*

Stock Exchange Security Number: *1083831*

Balance in previous summary report (amount of securities): 1,676,192

Change in amount of securities: 0

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: 10.86%

Minimum holding rate of the holder in the security in the reporting period: 10.86%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

Name of the Holder

Noked Capital

Name of Holder in English as it appears in the passport

Noked Capital

Holder No.: 4

Holder Type: Stakeholder not meeting any of the other definitions

Type of identification number: *Number in the Israeli Companies Register*

Identification Number: *51495686*

Controlling shareholder in the holder: *Roi Vermuss through Noked Israel (2011) Ltd. and Shlomi Bracha through GIO Investments*

Citizenship / Country of incorporation or registration: *Incorporated in Israel*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?
No

Is the holder entitled to report the change in holding incrementally: Yes

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? No

Stock Exchange Security Number: 1083831

Balance in previous summary report (amount of securities): 894,370

Change in amount of securities: 43,167

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: 6.82%

Minimum holding rate of the holder in the security in the reporting period: 6.5%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

In accordance with the information provided to the Company by the Stakeholder, Noked Capital Ltd. is the general partner and / or controlling shareholder in three limited partnerships holding directly the Company's shares, as follows:

The General Partner in Noked Opportunity, Limited Partnership (Partnership Number 550251409), which holds 393,340 ordinary shares of the Company;

The controlling shareholder, together with Shai Yitzhaki (through IVT Investments Ltd.), in Noked Equity Investments Ltd., Company No. 515419356 – the General Partner at Noked Equity, Limited Partnership (Partnership Number 550258941), holding 391,402 ordinary shares of the Company;

The controlling shareholder, together with Shai Yitzhaki (through IVT Investments Ltd.), in Noked Equity Investments Ltd., Company No. 515419356 – the General Partner at Noked Long, Limited Partnership (Partnership Number 530278381), which holds 155,795 ordinary shares of the Company.

Name of the Holder

Amit Harari

Name of Holder in English as it appears in the passport

Amit Harari

Holder No.: **5**

Holder Type: Director / CEO

Type of identification number: *ID Number*

Identification Number: *033591843*

Controlling shareholder in the holder: _____

Citizenship / Country of incorporation or registration: *Private person with Israeli citizenship*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?

No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1160845*

Balance in previous summary report (amount of securities): *0*

Change in amount of securities: *75,000*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: _____%

Minimum holding rate of the holder in the security in the reporting period: _____%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

Name of the Holder

Boaz Karmy

Name of Holder in English as it appears in the passport

Boaz Karmy

Holder No.: **6**

Holder Type: Senior Executive who is not a director and in not a stakeholder by virtue of holdings

Type of identification number: *ID Number*

Identification Number: *022396535*

Controlling shareholder in the holder: _____

Citizenship / Country of incorporation or registration: *Private person with Israeli citizenship*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?

No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1160845*

Balance in previous summary report (amount of securities): *0*

Change in amount of securities: *40,000*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: _____%

Minimum holding rate of the holder in the security in the reporting period: _____%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

Name of the Holder

Ron Alkalay

Name of Holder in English as it appears in the passport

Ron Alkalay

Holder No.: **7**

Holder Type: Senior Executive who is not a director and in not a stakeholder by virtue of holdings

Type of identification number: *ID Number*

Identification Number: *024844045*

Controlling shareholder in the holder: _____

Citizenship / Country of incorporation or registration: *Private person with Israeli citizenship*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?
No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1160845*

Balance in previous summary report (amount of securities): *0*

Change in amount of securities: *40,000*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: _____%

Minimum holding rate of the holder in the security in the reporting period: _____%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

Name of the Holder

Daniel Rafael Nygate

Name of Holder in English as it appears in the passport

Daniel Rafael Nygate

Holder No.: **8**

Holder Type: Senior Executive who is not a director and in not a stakeholder by virtue of holdings

Type of identification number: *ID Number*

Identification Number: *13105820*

Controlling shareholder in the holder: _____

Citizenship / Country of incorporation or registration: *Private person with Israeli citizenship*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?

No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1160845*

Balance in previous summary report (amount of securities): *0*

Change in amount of securities: *20,000*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: _____%

Minimum holding rate of the holder in the security in the reporting period: _____%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

Name of the Holder

Sarit Kirmair

Name of Holder in English as it appears in the passport

Sarit Kirmair

Holder No.: **9**

Holder Type: Senior Executive who is not a director and in not a stakeholder by virtue of holdings

Type of identification number: *ID Number*

Identification Number: *021579230*

Controlling shareholder in the holder: _____

Citizenship / Country of incorporation or registration: *Private person with Israeli citizenship*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?

No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1160845*

Balance in previous summary report (amount of securities): *0*

Change in amount of securities: *20,000*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: _____%

Minimum holding rate of the holder in the security in the reporting period: _____%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

Name of the Holder

Yehuda Cohen

Name of Holder in English as it appears in the passport

Yehuda Cohen

Holder No.: **10**

Holder Type: Senior Executive who is not a director and in not a stakeholder by virtue of holdings

Type of identification number: *ID Number*

Identification Number: *028649952*

Controlling shareholder in the holder: _____

Citizenship / Country of incorporation or registration: *Private person with Israeli citizenship*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?
No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1160845*

Balance in previous summary report (amount of securities): *0*

Change in amount of securities: *30,000*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: _____%

Minimum holding rate of the holder in the security in the reporting period: _____%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

Name of the Holder

Albert Betz

Name of Holder in English as it appears in the passport

Albert Betz

Holder No.: **11**

Holder Type: Senior Executive who is not a director and in not a stakeholder by virtue of holdings

Type of identification number: *ID Number*

Identification Number: *15594279*

Controlling shareholder in the holder: _____

Citizenship / Country of incorporation or registration: *Private person without Israeli citizenship*

Country of nationality / incorporation or registration: _____

Does the holder serve as a representative for the purpose of reporting a number of shareholders holding together with him the securities of a corporation?

No

Is the holder entitled to report the change in holding incrementally: *No*

Explanation: The persons obliged to report any change in holding pursuant to Rule 33 of the Periodic and Immediate Reporting Regulations are: a stakeholder which is the corporation, a corporation controlled by the corporation, a controlling shareholder or senior officer of the corporation.

Are the shares held dormant shares? *No*

Stock Exchange Security Number: *1160845*

Balance in previous summary report (amount of securities): *0*

Change in amount of securities: *50,000*

Explanation: If a decrease in number is reported, a negative value must be specified, i.e. "-".

Maximum holding rate of the holder in the security in the reporting period: _____%

Minimum holding rate of the holder in the security in the reporting period: _____%

Explanation: The maximum and minimum holding rate in the period beginning on the effective date of the previous position report will be provided by each of the members of an institutional reporting group, under the control or management of a stakeholder, who hold and / or hold securities for the stakeholder.

Remarks:

At the time of filing this Report and according to the law, the controlling shareholder of the corporation is:

1 *Haim Shani*

ID No. of controlling shareholder: *ID number 056548142*

Has control been transferred during the period described in the report: *No*

Explanation: If the control has been transferred to the reporting corporation, the name of the previous controlling shareholder and its identifying number must be stated.

2 *FIMI Fund (by FIMI Five 2012 Ltd.)*

ID No. of controlling shareholder: *Number in the Israeli Companies Register 514794924*

Has control been transferred during the period described in the report: *No*

Explanation: If the control has been transferred to the reporting corporation, the name of the previous controlling shareholder and its identifying number must be stated.

It should be clarified that the fully diluted holding rate set forth above does not take into account the possibility that additional shares of the Company may be allocated to the FIMI Fund, and additional shares of the Company held by Mr. Haim Shani will also be transferred to the FIMI Fund, in accordance with the adjustment mechanism for the share price in the FIMI Fund investment transaction in the Company, as specified in Sections 3.6.1 and 3.7 of the Transaction Report of March 31, 2016, as amended on May 2, 2016 (Reference No. 2016-01-057604).

Date: October 3, 2019

Name of Signatory: Yehuda Cohen

Position of Signatory in the Company: CFO

Reference document numbers of previous documents on the subject (the reference does not constitute inclusion by way of reference):

Securities of the Corporation listed on the Tel Aviv Stock Exchange

Date of update of the form structure: 06/08/2019

Short name: Unitronics

Address: PO Box 300, Ben Gurion Airport 70100 Phone: 03-9778888, Fax: 03-9778877

E-mail: RIKI@UNITRONICS.COM

Previous Entity Names Reported:

Name of Person making electronic reporting: Cohen Yehuda Position: CFO of Employing Company

Address: Ha'Arava 3, Airport City 70100 Phone: 03-9778844 Fax: 03-9778877 E-mail: Udi.Cohen@unitronics.com