



UNITRONICS (1989) (R" G) LTD.

PRESS RELEASE
Airport City, Israel,
March 03, 2019

*****Regulated Information*****
*****For Immediate Release*****

An immediate report, Receipt of loan from a banking corporation

Airport City, Israel –March 03, 2019 - Unitronics published the attached Immediate Report pursuant to the requirements of the Israeli law, in connection with Receipt of loan from a banking corporation.

About Unitronics

Unitronics (1989) (R" G) Ltd. is an Israeli company that engages, through its Products Department, in the design, development, production, marketing and sale of industrial automation products, mainly Programmable Logic Controllers ("PLCs"). PLCs are computer-based electronic products (hardware and software), used in the command and control of machines performing automatic tasks, such as production systems and automatic systems for industrial storage, retrieval and logistics. The Company also engages, through its Automated Solutions Department and/or its subsidiaries, in the design, construction and maintenance services in the framework of projects for automation, computerization and integration of computerized production and/or logistics systems, mainly automated warehouses, automated distribution centers and autonomous parking facilities. The Company's PLCs are distributed by over one hundred and sixty distributors (and a wholly owned US subsidiary) in approximately sixty countries throughout Europe, Asia, America and Africa. The services of the Systems Department are provided to customers in Israel and also outside Israel.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.

**Unitronics (1989) (R"G) Ltd.
(the "Company")**

Re: An immediate report, Receipt of loan from a banking corporations

**Pursuant to regulation 36(a)
to the Israeli Securities Regulations (Periodic and Immediate Reports), 1970**

The Company is pleased to announce that in accordance with the resolution of the Company's Board of Directors dated February 12, 2019 regarding early repayment at the initiative of the Company for debentures (Series 5), the Company entered into an agreement to take two loans ,from a banking corporation in the amount of NIS 30 million to finance the redemption

A loan of 10 million NIS: The loan is for a period of five years with an option for early repayment at the interest is Prime plus less than one percent per year, with interest and principal payments on a quarterly basis.

A loan of 20 million NIS: The loan for a period of two years, without an option for early repayment, the interest is Prime plus less than one percent per year, with interest payments on a quarterly basis.

The company provide for the two loans collateral is liens on the Company's rights in Unitronics House, the Company's undertaking to refrain from providing general lien to any party other than the banking corporation and to deposit a foreign currency deposit.

In addition, restrictions and obligations, including covenants, apply substantially to those loans that apply to the Company's debentures (Series 5), which are intended to replace these loans.

For further details regarding the decision of the Board of Directors regarding the repayment of debentures (Series 5), see the Immediate Report dated February 13, 2019 regarding contingent early repayment of Series 5 Bonds (reference number: 2019-01-014346).

Date and time when the corporation first learned of the event or interest:

19/2/2019 at 15:55

Respectfully,

Unitronics (1989) (R"G) Ltd.