



UNITRONICS (1989) (R"G) LTD.

PRESS RELEASE
Airport City, Israel,
January 2, 2019

*****Regulated Information*****
*****For Immediate Release*****

An Immediate Report Concerning List of Holdings of Interested Parties and Senior Officers

Airport City, Israel – January 2, 2019 - Unitronics published the attached Immediate Report pursuant to the requirements of the Israeli law, in connection with a List of Holdings of Interested Parties and Senior Officers.

About Unitronics

Unitronics (1989) (R"G) Ltd. is an Israeli company that engages, through its Products Department, in the design, development, production, marketing and sale of industrial automation products, mainly Programmable Logic Controllers ("PLCs"). PLCs are computer-based electronic products (hardware and software), used in the command and control of machines performing automatic tasks, such as production systems and automatic systems for industrial storage, retrieval and logistics. The Company also engages, through its Automated Solutions Department and/or its subsidiaries, in the design, construction and maintenance services in the framework of projects for automation, computerization and integration of computerized production and/or logistics systems, mainly automated warehouses, automated distribution centers and automated parking facilities. The Company's PLCs are distributed by over one hundred and sixty distributors (and a wholly owned US subsidiary) in approximately sixty countries throughout Europe, Asia, America and Africa. The services of the Systems Department are provided to customers in Israel and also outside Israel.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.

Unitronics (1989) (R"G) Ltd.
(the "Company")

Immediate Report of the List of Holdings of Interested Parties and Senior Officers

Pursuant to regulation 33(C) – (D) of the Israeli Securities Regulations (Periodic and Immediate Reports), 1970

The following is the list as of 10/04/2018:

- A. Interested parties in the corporation (including CEO and Directors, including any other employee who holds 5% or more of the Company's issued share capital or voting power) or in the report of a bank corporation without a controlling interest pursuant to regulation 33 (D) – holders of material controlling interests:

Holder number	Holder name	Name, class and series of security	Updated amount of securities	Holdings Percentage		Holdings Percentage (on a fully diluted basis)	
				Capital	Voting	Capital	Voting
1.	<i>FIMI Fund</i>	<i>Ordinary share</i>	6,875,000	49.99	49.99	49.99	49.99
2.	<i>Haim Shani</i>	<i>Ordinary share</i>	3,014,551	21.92	21.92	21.92	21.92
3.	<i>Unitronics (1989)(R"G) Ltd.</i>	<i>Ordinary share</i>	1,676,192	10.86	0	10.86	0
4.	<i>Noked Capital</i>	<i>Ordinary share</i>	894,370	6.5	6.5	6.5	6.5

Total of Holdings Percentage		Total of Holdings Percentage (on a fully diluted basis)	
Capital	Voting	Capital	Voting
89.27	78.41	89.27	78.41

- B. The senior officers in the Company (excluding the CEO and Directors, and excluding any employee who holds 5% or more of the Company's issued share capital or voting power):

Do not hold securities of the Company

Holder name: *FIMI Opportunity Funds (by FIMI Five 2012 Ltd.)*

Holder number: *1*

Holder type: *Interested party*

Type of identification: *Registrar of Companies company number*

Identification No: *514794924*

The controlling shareholder in the Holder: *Ishay Davidi*

Nationality / country of incorporation or registration: *Incorporated in Israel*

Is the holder a representative for reporting purposes of a number of shareholders holding with him the securities of the company: *No*

Does the holder have to report any change in the holding by law: *Yes*

Are the held shares dormant shares: *No*

Security stock exchange number: *1083831*

Balance in the previous report summary (quantity of securities): 6,875,000

Change in quantity of shares: 0

Maximum percentage holding of holder of securities in the reporting period: 49.99%

Minimum percentage holding of holder of securities in the reporting period: 49.99%

Remarks:

The FIMI Fund (by FIMI Five 2012 Ltd., Registrar of Companies company number 514794924), is the general partner in two limited partnerships holding directly shares in the company: FIMI Opportunity Five (Delaware), Limited Partnership (company number 530246974) which holds 3,242,044 ordinary shares; FIMI Israel Opportunity Five Limited Partnership (company number 550246771) which holds 3,632,956 ordinary shares. To the best knowledge of the Company, the final controlling shareholder in the FIMI Fund is Mr. Ishay Davidi.

Holder name: *Haim Shani*

Holder number: 2

Holder types: *Director/CEO*

Type of identification: *Identity Card Number*

I.D. No.: *056548142*

Nationality / country of incorporation or registration: *Private person with Israeli citizenship*

Is the holder a representative for reporting purposes of a number of shareholders holding with him the securities of the company: *No*

Does the holder have to report any change in the holding by law: *Yes*

Are the held shares dormant shares: *No*

Security stock exchange number: *1083831*

Balance in the previous report summary (quantity of securities): *3,014,551*

Change in quantity of shares: 0

Maximum percentage holding of holder of securities in the reporting period: *21.92%*

Minimum percentage holding of holder of securities in the reporting period: *21.92%*

Remarks:

It should be clarified that the revised quantity of securities includes 446,429 ordinary shares of the Company held in trust as part of a share price adjustment mechanism set forth as part of the investment transaction of the FIMI Fund in the company. For further details see the Transaction Report dated March 31, 2016, as amended on May 2, 2016 (Reference No. 2016-01-057604).

Holder name: *Unitronics (1989) (R"G) Ltd.*

Holder number: 3

Holder type: *The Reporting Corporation*

Type of identification: *Registrar of Companies number*

Identification No.: *520044199*

The controlling shareholder in the Holder: *FIMI fund and Haim Shani*

Nationality / country of incorporation or registration: *Incorporated in Israel*

Is the holder a representative for reporting purposes of a number of shareholders holding with him the securities of the company: *No*

Does the holder have to report any change in the holding by law: *Yes*

Are the held shares dormant shares: *Yes*

Security stock exchange number: *1083831*

Balance in the previous report summary (quantity of securities): *1,676,192*

Change in quantity of shares: *0*

Maximum percentage holding of holder of securities in the reporting period: *10.86%*

Minimum percentage holding of holder of securities in the reporting period: *10.86%*

Remarks:

Holder name: *Noked Capital.*

Holder number: *4*

Holder type: *An interested party that does not comply with any of the other definitions*Type of identification: *Registrar of Companies number*

Identification No.: *514956846*

The controlling shareholder in the Holder: *Roy Vermus by Noked Israel (2011) LTD and Shlomi Bracha by G.E.O investments*

Nationality / country of incorporation or registration: *Incorporated in Israel*

Is the holder a representative for reporting purposes of a number of shareholders holding with him the securities of the company: *Yes*

Does the holder have to report any change in the holding by law: *Yes*

Are the held shares dormant shares: *No*

Security stock exchange number: *1083831*

Balance in the previous report summary (quantity of securities): *894,444*

Change in quantity of shares: *-74*

Maximum percentage holding of holder of securities in the reporting period: *6.5%*

Minimum percentage holding of holder of securities in the reporting period: *6.5%*

Remarks:

In accordance with information provided to the Company by the interested party, Noked Capital Ltd. is the general partner and / or controlling shareholder in three limited partnerships that hold in the Company's shares, as follows:

The general partner in Noked Opportunity L.P (partnership number 550251409), which holds, , 390,340 ordinary shares of the Company;

The controlling shareholder, together with Shai Yitzhaki (through AYT Investments Ltd.), at Noked Equity Investments Ltd., 515419356 - The general partner in Noked Equity L.P (number of partnership 550258941), 391,402 ordinary shares of the Company;

The controlling shareholder, together with Shai Yitzhaki (through AYT Investments Ltd.), at Noked Equity Investments Ltd., 515419356 - The general partner in Noked Long L.P (partnership number 530278381), , 112,628 ordinary shares of the Company.

As of the date of this report, and pursuant to the provisions of the law, the controlling shareholder in the Company is:

1
Mr. Haim Shani

Controlling shareholder identification number: *Identification card number 056548142*

Was control transferred during the period covered by the report: *No*

Explanation: If control was transferred in the reporting corporation, specify the name and identification number of the former controlling shareholder.

2
FIMI Fund (by FIMI Five 2012 Ltd.)

Controlling shareholder identification number: *Registrar of Companies number 514794924*

Was control transferred during the period covered by the report: *Yes*

It should be clarified that the controlling shareholders as of the date of this report are the FIMI Fund and Mr. Haim Shani.

Explanation: If control was transferred in the reporting corporation, specify the name and identification number of the former controlling shareholder.

It should be clarified that the fully diluted percentage holding specified above does not take into account the possibility that the FIMI Fund will be allocated additional shares of the Company, or that additional shares of the Company held by the controlling shareholder, Mr. Haim Shani, will be transferred to FIMI Fund in accordance with share price adjustment mechanism set forth as part of the investment transaction of the FIMI Fund in the company, as specified in sections 3.6.1 and 3.7 of the Transaction Report dated March 31, 2016, as amended on May 2, 2016 (Reference No. 2016-01-057604).

Respectfully,

Unitronics (1989) (R"G) Ltd.