



UNITRONICS (1989) (R" G) LTD.

PRESS RELEASE
Airport City, Israel,
February 21, 2019

*****Regulated Information*****
*****For Immediate Release*****

An immediate report, early repayment of Series 5 bonds update

Airport City, Israel –February 21, 2019 - Unitronics published the attached Immediate Report pursuant to the requirements of the Israeli law, in connection with premature repayment of Series 5 bonds.

About Unitronics

Unitronics (1989) (R" G) Ltd. is an Israeli company that engages, through its Products Department, in the design, development, production, marketing and sale of industrial automation products, mainly Programmable Logic Controllers ("PLCs"). PLCs are computer-based electronic products (hardware and software), used in the command and control of machines performing automatic tasks, such as production systems and automatic systems for industrial storage, retrieval and logistics. The Company also engages, through its Automated Solutions Department and/or its subsidiaries, in the design, construction and maintenance services in the framework of projects for automation, computerization and integration of computerized production and/or logistics systems, mainly automated warehouses, automated distribution centers and autonomous parking facilities. The Company's PLCs are distributed by over one hundred and sixty distributors (and a wholly owned US subsidiary) in approximately sixty countries throughout Europe, Asia, America and Africa. The services of the Systems Department are provided to customers in Israel and also outside Israel.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.

**Unitronics (1989) (R"G) Ltd.
(the "Company")**

Re: An immediate report, early repayment of Series 5 bonds

**Pursuant to regulation 36(a)
to the Israeli Securities Regulations (Periodic and Immediate Reports), 1970**

Further to the Company's report of February 13, 2019 (reference no. : 2019-01-014346) in connection with the decision of the Company's Board of Directors to perform early repayment at the initiative of the Company for bonds (Series 5), and the Company's report dated February 20, 2019 (ref. 2019-01-015945) Regarding receipt of a judgment approving the execution of the distribution and the performance of an early repayment of the holders of the debentures (Series 5), subject to the actual distribution. The Company wishes to update that after receipt of the judgment authorizing the distribution and in accordance with the resolution of the Board of Directors on the execution of the early redemption, the Company acts to deposit in advance the proceeds of early repayment in trust by a bond trustee (Series 5) After making the actual distribution. The Company will publish immediate reports regarding the execution of the early repayment in accordance with the provisions of the deed of trust).

The information regarding the implementation of the split and the early repayment is forward-looking information only, which is based on the Company's estimates and experience information may not materialize, inter alia, due to the lack of obtaining a permit from the Israel Securities Authority and / or the Stock Exchange's approval. In view of the above, the Company wishes to clarify that at this stage, prior to receiving the Securities Authority's permit for the prospectus, the approval of the Tel Aviv Stock Exchange Ltd. and the decision of the Company's Board of Directors to implement the actual split, there is no certainty that the split will be realized.

Date and time when the corporation first learned of the event or interest:

19/2/2019 at 15:55

Respectfully,

Unitronics (1989) (R"G) Ltd.