



PRESS RELEASE
Airport City, Israel,
June 22, 2014

UNITRONICS (1989) (R"G) LTD.

*****Regulated Information***
For Immediate Release**

**An immediate report concerning the Submitting of a Draft Shelf
Prospectus**

Airport City, Israel – June 22, 2014 - Unitronics published the attached Immediate Report pursuant to the requirements of Israeli law, regarding the Submitting of a Draft Shelf Prospectus

About Unitronics

Unitronics (1989) (R"G) Ltd. is an Israeli company that engages, through its Products Department, in the design, development, production, marketing and sale of industrial automation products, mainly Programmable Logic Controllers ("PLCs"). PLCs are computer-based electronic products (hardware and software), used in the command and control of machines performing automatic tasks, such as production systems and automatic systems for industrial storage, retrieval and logistics. The Company also engages, through its Systems Department and/or its subsidiaries, in the design, construction and maintenance services in the framework of projects for automation, computerization and integration of computerized production and/or logistics systems, mainly automated warehouses, automated distribution centers and automated parking facilities. The Company's PLCs are distributed by over one hundred and forty distributors (and a wholly owned US subsidiary) in approximately fifty countries throughout Europe, Asia, America and Africa. The services of the Systems Department are provided to customers in Israel and also outside Israel.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.

Unitronics (1989) (R"G) Ltd.

(the "Company")

**Re: An immediate report concerning the Submitting of a Draft
Shelf Prospectus**

Pursuant to regulations 36(a), to the Israeli Securities Regulations (Periodic and Immediate Reports), 1970

Unitronics (1989) (RG) Ltd. (the "**Company**") is hereby announces that on 22.06.2014 a draft shelf prospectus has been submitted to the Securities Authority and the Tel Aviv Stock Exchange Ltd., on the basis of the financial statements of the Company as of March 31, 2014 (the "**Draft Prospectus**"). According to the Draft Prospectus, the Company may issue shares, number of series of debentures and convertible debentures as well as option warrants for shares and option warrants for bonds, at the scope and conditions which will be determined based on the Shelf Offering reports, if and when it shall be published by the Company in the future. The offering of Securities according to the Draft Prospectus shall be made in Israel only and not Belgium. The Draft Prospectus that has been filed does not include immediate raising at this time.

Respectfully,

Unitronics (1989) (R"G) Ltd.