



PRESS RELEASE
Airport City, Israel,
June 2, 2014

UNITRONICS (1989) (R"G) LTD.

*****Regulated Information***
For Immediate Release**

An immediate report concerning
the Annual report regarding Company Debentures (series 4)
published by the trustee for such Debentures for 2013

Airport City, Israel – June 2, 2014 - Unitronics published the attached Immediate Report pursuant to the requirements of Israeli law, in connection with the publication of the Annual report regarding Company Debentures (series 4) published by the trustee for such Debentures.

About Unitronics

Unitronics (1989) (R"G) Ltd. is an Israeli company that engages, through its Products Department, in the design, development, production, marketing and sale of industrial automation products, mainly Programmable Logic Controllers ("PLCs"). PLCs are computer-based electronic products (hardware and software), used in the command and control of machines performing automatic tasks, such as production systems and automatic systems for industrial storage, retrieval and logistics. The Company also engages, through its Systems Department and/or its subsidiaries, in the design, construction and maintenance services in the framework of projects for automation, computerization and integration of computerized production and/or logistics systems, mainly automated warehouses, automated distribution centers and automated parking facilities. The Company's PLCs are distributed by over one hundred and forty distributors (and a wholly owned US subsidiary) in approximately fifty countries throughout Europe, Asia, America and Africa. The services of the Systems Department are provided to customers in Israel and also outside Israel.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.

Unitronics (1989) (R"G) Ltd.

(the "Company")

**Re: An immediate report concerning
the Annual report regarding Company Debentures (series 4)
published by the trustee for such Debentures for 2013**

Essence of event: Annual Trustee report re: Company Debentures (Series 4)

Attached annual report on the affairs of the trustee, for holders of debentures (Series 4),
Mishmeret Trusts Company Ltd, for the period from 28.01.2013 until 31.12.2013

Respectfully,

Unitronics (1989) (R"G) Ltd.

MISHMERET Trusts Company Ltd.

June 1, 2014

To:

Series 4 Bondholders of Unitronics (1989)(R"G)LTD.

Dear Sirs/Mesdames,

Re: **Annual Report for 2013– Trust on Behalf of
Holders of Series 4 Bonds Issued by Unitronics
(1989) (RG) Ltd.**

In our capacity as Trustees on behalf of the holders of Series 4 bonds ("**Bonds**") issued by Unitronics (1989) (RG) Ltd. ("**Company**"), we are pleased to present an annual report on the trust activities carried out by us in the period from January 28, 2013 to December 31, 2013 (including) ("**Reporting Period**"), pursuant to the Trust Deed and in accordance with Section 7 of the Trust Law, 5739-1979 and Section 35H1 of the Securities Law, 5728-1968.

Trust Deed

On 28/01/13, an initial issuance of the Bond Series 4 of Unitronics (1989)(R"G)Ltd. was made.

Regarding the number of outstanding Bonds, see the Company's reports and details on the MAYA site of the Tel Aviv Stock Exchange Ltd.

Collaterals and Commitments

The Company provided collateral in accordance with its obligations in the trust deed.

Principal and Interest Payments

Regarding principal and interest payments, see the conditions overleaf and the appendices to the Trust Deed, and see also the Company's reports and details on the MAYA site of the Tel Aviv Stock Exchange Ltd.

Special Events

During the Reporting Period the Trustee did not learn of extraordinary event connected with the Trust in accordance with the Trust Deed.

Bondholder Meetings and Shareholder Meetings

1. Regarding meetings of the Company's shareholders that were held in the Reporting Period, including the matters on the agenda and the resolutions passed at those meetings, see the Company's reports on the MAGNA system of the Israel Securities Authority.
2. No bondholder meetings were held in the Reporting Period.

This report is not a substitute for perusal by the bondholders of the Company's public reports, including perusal of the financial statements and the opinions of the independent auditors.

Sincerely yours,

(-)

MISHMERET Trusts Company Ltd.