



**UNITRONICS (1989) (R" G) LTD.**

**PRESS RELEASE**  
**Airport City, Israel,**  
**November 22, 2012**

**\*\*\*Regulated Information\*\*\*  
\*\*\*For Immediate Release\*\*\***

**Corporation's Liabilities Status Report by Dates of Payment**

**Airport City, Israel - November 22, 2012** - Unitronics published the attached Immediate Report pursuant to the requirements of Israeli law, in connection with the requirement to report the Corporation's liabilities status by dates of payment.

**About Unitronics**

*Unitronics (1989) (R" G) Ltd. is an Israeli company that designs, develops, produces and markets Programmable Logic Controllers (PLCs), the computer 'brains' that enable control of automated production lines, storage systems and machines. Unitronics' products include controllers designed to enable bi-directional man-machine interaction through simple user-friendly interface (including integrated graphic operator interface), as well as products embedded with Internet and Intranet capabilities, intended for remote diagnostics and communications on the Internet and Ethernet/LAN levels, and GSM enabled PLC's designed to allow remote control and m-commerce solutions. Unitronics' international distribution network composes of approximately 140 distributors and sales representatives spanning Europe, America, Israel and the Far East, as well as most of the states of the USA, whose efforts are coordinated and supported through Unitronics' wholly owned US subsidiary, Unitronics, Inc.*

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended.



B. Private debentures and non banking-credit, excluding debentures or credit which was given by the Corporation's parent company, its controlling shareholder, companies controlled by same or companies which are controlled by the Corporation – based on data from the Corporation's separate financial reports ("Solo" report) (in NIS thousands)

<b>Fund Payments</b>									
	<b>NIS Index Linked</b>	<b>NIS Index Unlinked</b>	<b>Euro</b>	<b>USD</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>Other</b>	<b>Gross Interest Payment (Without Tax Deduction)</b>
<b>First Year</b>	101								18
<b>Second Year</b>	101								8
<b>Third Year</b>	25								1
<b>Fourth Year</b>	-								-
<b>Fifth Year and So On</b>	-								-
<b>Total</b>	<b>227</b>								<b>27</b>

C. Bank credit – from Israeli banks ("Solo" report) (in NIS thousands)

<b>Fund Payments</b>									
	<b>NIS Index Linked</b>	<b>NIS Index Unlinked</b>	<b>Euro</b>	<b>USD</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>Other</b>	<b>Gross Interest Payment (Without Tax Deduction)</b>
<b>First Year</b>			4,093	427					495
<b>Second Year</b>			3,641	427					376
<b>Third Year</b>			1,902	427					286
<b>Fourth Year</b>			889	427					232
<b>Fifth Year and So On</b>			4,277	533					827
<b>Total</b>			<b>14,802</b>	<b>2,241</b>					<b>2,216</b>

**D. Bank credit – from banks abroad (“Solo” report) (in NIS thousands)**

<b>Fund Payments</b>									
	<b>NIS Index Linked</b>	<b>NIS Index Unlinked</b>	<b>Euro</b>	<b>USD</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>Other</b>	<b>Gross Interest Payment (Without Tax Deduction)</b>
<b>First Year</b>									
<b>Second Year</b>									
<b>Third Year</b>									
<b>Fourth Year</b>									
<b>Fifth Year and So On</b>									
<b>Total</b>									

**E. Summary table of tables A-D, Total credit- banking, non-banking and debentures (“Solo” report) (in NIS thousands)**

<b>Fund Payments</b>									
	<b>NIS Index Linked</b>	<b>NIS Index Unlinked</b>	<b>Euro</b>	<b>USD</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>Other</b>	<b>Gross Interest Payment (Without Tax Deduction)</b>
<b>First Year</b>	18,136		4,093	427					3,878
<b>Second Year</b>	11,820		3,641	427					2,701
<b>Third Year</b>	11,744		1,902	427					1,942
<b>Fourth Year</b>	11,719		889	427					1,225
<b>Fifth Year and So On</b>	11,719		4,277	533					1,158
<b>Total</b>	<b>65,138</b>		<b>14,802</b>	<b>2,241</b>					<b>10,904</b>



H. Total credit balance, banks, non banks and debentures of all consolidated companies, excluding companies which are reporting companies and excluding the reporting Corporation's data included in tables A-D above (in NIS thousands)

<b>Fund Payments</b>									
	<b>NIS Index Linked</b>	<b>NIS Index Unlinked</b>	<b>Euro</b>	<b>USD</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>Other</b>	<b>Gross Interest Payment (Without Tax Deduction)</b>
<b>First Year</b>									
<b>Second Year</b>									
<b>Third Year</b>									
<b>Fourth Year</b>									
<b>Fifth Year and So On</b>									
<b>Total</b>									

1. Total credit balance provided to the reporting Corporation by its parent company or controlling shareholder and balance of debentures issued by the reporting Corporation and held by its parent company or controlling shareholder: 0.
2. Total credit balance provided to the reporting Corporation by companies controlled by its parent company or controlling shareholder which are not controlled by the reporting Corporation, and balance of debentures issued by the reporting Corporation and held by companies controlled by its parent company or controlling shareholder which are not controlled by the reporting Corporation: 0.
3. Total credit balance provided to the reporting Corporation by consolidated companies and balance of debentures issued by the reporting Corporation and held by the consolidated companies: 0.

- I. (1) Cash and cash equivalents, marketable securities and short term deposits ("Solo" report) (in NIS thousands):47,252  
 (2) Cash and cash equivalents, marketable securities and short term deposits of all consolidated companies (in NIS thousands):51,009  
 (\*) Restricted cash is excluded.

Respectfully,

Unitronics (1989) (R"G) Ltd.