



**PRESS RELEASE**  
**Airport City, Israel,**  
**June 30, 2013**

**UNITRONICS (1989) (R"G) LTD.**

**\*\*\*Regulated Information\*\*\*  
\*\*\*For Immediate Release\*\*\***

**An immediate report concerning**  
**the Annual report regarding Company Debentures (series 2)**  
**published by the trustee for such Debentures**

**Airport City, Israel – June 30, 2013** - Unitronics published the attached Immediate Report pursuant to the requirements of Israeli law, in connection with the publication of the Annual report regarding Company Debentures (series 2) published by the trustee for such Debentures.

**About Unitronics**

*Unitronics (1989) (R"G) Ltd. is an Israeli company that designs, develops, produces and markets Programmable Logic Controllers (PLCs), the computer 'brains' that enable control of automated production lines, storage systems and machines. Unitronics' products include controllers designed to enable bi-directional man-machine interaction through simple user-friendly interface (including integrated graphic operator interface), as well as products embedded with Internet and Intranet capabilities, intended for remote diagnostics and communications on the Internet and Ethernet/LAN levels, and GSM enabled PLC's designed to allow remote control and m-commerce solutions. Unitronics' international distribution network composes of approximately 140 distributors and sales representatives spanning Europe, America, Israel and the Far East, as well as most of the states of the USA, whose efforts are coordinated and supported through Unitronics' wholly owned US subsidiary, Unitronics, Inc.*

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended

**Unitronics (1989) (R"G) Ltd.**

**(the "Company")**

**Re: An immediate report concerning  
the Annual report regarding Company Debentures (series 2)  
published by the trustee for such Debentures**

Essence of event: Annual Trustee report re: Company Debentures (Series 2)

Essence of event: Annual Trustee report re: Company Debentures (Series 3)

Attached annual report on the affairs of the trustee, for holders of debentures (Series 2),  
Herematic Trust Services (1975) Ltd., for the period from 01.01.2012 until 16.06.2013

Respectfully,

Unitronics (1989) (R"G) Ltd.

HERMETIC Trust Services

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Tel Aviv, June 16, 2013

To:

**Series 2 Bondholders**

To:

**Unitronics (1989) (RG)  
Ltd.**

**POB 300**

**Ben Gurion Airport 70100**

Dear Sirs/Mesdames,

Re: **Annual Report – Trust on Behalf of Holders of  
Series 2 Bonds Issued by Unitronics (1989) (RG)  
Ltd.**

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In our capacity as Trustees on behalf of the holders of Series 2 bonds ("**Bonds**") issued by Unitronics (1989) (RG) Ltd. ("**Company**"), we are pleased to present an annual report on the trust activities carried out by us in the period from January 1, 2012 to June 16, 2013 ("**Reporting Period**"), pursuant to Section 18 of the Trust Deed and in accordance with Section 7 of the Trust Law, 5739-1979 and Section 35H1 of the Securities Law, 5728-1968.

1. **Trust Deed**

On August 15, 2006, a trust deed was executed between the Company and Hermetic Trust (1975) Ltd. ("**Trustee**"), as trustee on behalf of the holders of the Bonds ("**Trust Deed**").

2. **Issued Bonds**

Regarding the number of outstanding Bonds, see the Company's reports and details on the MAYA site of the Tel Aviv Stock Exchange Ltd.

3. **Collaterals and Commitments**

The Bonds are not secured by any collateral.

4. **Principal and Interest Payments**

Regarding principal and interest payments, see the conditions overleaf and the appendices to the Trust Deed, and see also the Company's reports and details on the MAYA site of the Tel Aviv Stock Exchange Ltd.

5. **Special Events**

During the Reporting Period the Trustee did not learn of: **(1)** any material breach of the Trust Deed on the part of the Company; **(2)** any failure by the Company to comply with a material commitment; **(3)** any other extraordinary event connected with the Trust in accordance with the Trust Deed.

**This report is not a substitute for perusal by the bondholders of the Company's public reports, including perusal of the financial statements and the opinions of the independent auditors.**

6. **Rating**

The Bonds are not rated by any rating agency.

7. **Dividends**

The Company did not distribute any dividends in the Reporting Period.

8. **Confirmations to the Trustee**

The Company submitted all the confirmations stipulated in the Trust Deed and as requested by the Trustee.

9. **Bondholder Meetings and Shareholder Meetings**

9.1 Regarding meetings of the Company's shareholders that were held in the Reporting Period, including the matters on the agenda and the resolutions passed at those meetings, see the Company's reports on the MAGNA system of the Israel Securities Authority.

9.2 No bondholder meetings were held in the Reporting Period.

10. **Perusal of the Trustee's Report**

The report is available for perusal by holders of the Bonds at the Trustee's offices at 113 Hayarkon St., Tel Aviv, Sundays through Thursdays (excluding holidays and religious festivals), between 10:00 a.m. and 3:00 p.m.

A bondholder who proves to the Trustee's satisfaction that he is a holder of the Bonds will receive by regular mail a copy of this report, which will be sent to any address provided by him in Israel.

Sincerely yours,

( - )

**Hermetic Trust (1975) Ltd.**