



PRESS RELEASE
Airport City, Israel,
June 30, 2013

UNITRONICS (1989) (R"G) LTD.

*****Regulated Information***
For Immediate Release**

An immediate report concerning
the Annual report regarding Company Debentures (series 3)
published by the trustee for such Debentures

Airport City, Israel – June 30, 2013 - Unitronics published the attached Immediate Report pursuant to the requirements of Israeli law, in connection with the publication of the Annual report regarding Company Debentures (series 3) published by the trustee for such Debentures.

About Unitronics

Unitronics (1989) (R"G) Ltd. is an Israeli company that designs, develops, produces and markets Programmable Logic Controllers (PLCs), the computer 'brains' that enable control of automated production lines, storage systems and machines. Unitronics' products include controllers designed to enable bi-directional man-machine interaction through simple user-friendly interface (including integrated graphic operator interface), as well as products embedded with Internet and Intranet capabilities, intended for remote diagnostics and communications on the Internet and Ethernet/LAN levels, and GSM enabled PLC's designed to allow remote control and m-commerce solutions. Unitronics' international distribution network composes of approximately 140 distributors and sales representatives spanning Europe, America, Israel and the Far East, as well as most of the states of the USA, whose efforts are coordinated and supported through Unitronics' wholly owned US subsidiary, Unitronics, Inc.

This press release contains certain forward-looking statements and information relating to the Company that are based on the beliefs of the Management of the Company as well as assumptions made by and information currently available to the Management of the Company. Such statements reflect the current views of the Company with respect to future events, the outcome of which is subject to certain risks and other factors which may be outside of the Company's control. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results or outcomes may vary materially from those described herein as projected, anticipated, believed, estimated, expected or intended

Unitronics (1989) (R"G) Ltd.

(the "Company")

**Re: An immediate report concerning
the Annual report regarding Company Debentures (series 3)
published by the trustee for such Debentures**

Essence of event: Annual Trustee report re: Company Debentures (Series 3)

Attached annual report on the affairs of the trustee, for holders of debentures (Series 3),
Reznik Paz Nevo Trustees Ltd., for the period from 01.01.2012 until 31.12.2012

Respectfully,

Unitronics (1989) (R"G) Ltd.

June 26, 2013

Trustee's Report for 2012

Company name:	Unitronics (1989) (RG) Ltd.
Series:	3
File No.:	12061
Series issuance date:	March 23, 2011
Series termination date:	March 23, 2017
In the course of the year the company made interest payments in accordance with its undertaking in the trust deed. For further information, see the company's reports on the MAYA website of the Tel Aviv Stock Exchange.	

Principal payments:

There were no principal payments during this year.

Interest payments:

Interest payment date:
March 23, 2012
September 23, 2012

Financial statements:

The company reported via the MAGNA system its quarterly and annual financial statements as required of a publicly traded company.

Rating:

The bonds are not rated by any rating agency.

Series expansion:

There were no series expansions during this year.

Bondholder meetings:

There were no bondholder meetings during this year.

Financial covenants:

1. A deviation from the financial covenants will increase the interest rate by 0.50%. 2. The company's own equity on its balance sheet may not be less than NIS 20 million during two quarters. 3. The net financial debt to CAP ratio may not exceed 80%.

Collateral:

Collateral at the time of issuance:	<ol style="list-style-type: none">1. The company undertook not to create a charge on its assets in favor of a third party, unless it creates an identical and parallel charge in favor of the holders.2. Charge on bank account containing an amount equal to the annual interest payment.3. Within seven days from the date of an interest payment the company will report the balance of the reserve for interest payments.
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Periodic confirmations to the Trustee:

Type of certification	Received
CFO's report on compliance with the financial ratios.	All confirmations received.
CFO's report that no charges were created.	All confirmations received.
CFO's report on the balance in the reserve account.	All confirmations received.
CFO's declaration that no business operations and/or assets of the company were sold that account more than 50% of its annual revenues.	All confirmations received.
Chairman's certification of no breach.	All confirmations received.

This report is not a substitute for perusal by the holder of the company's public reports, including perusal of the financial statements and the opinions of the independent auditors.

Sincerely yours,
Resnik Paz Nevo Trusteeships Ltd.